

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Electrotherm (India) Limited
2	Scrip Code/Name of Scrip/Class of Security: BSE : 526608 NSE : ELECTHERM
3	Share Holding Pattern Filed under: Reg. 31(1)(b)
	Quarter Ended :- 31/03/2016
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes* / No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities?	Yes
3	Whether the Listed Entity has issued any Warrants?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
7	Whether company has equity shares with differential voting rights?	No



ELECTROTHERM (India) Limited

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• Jalandhar • Jamnagar • Jamshedpur • Kanpur • Koderma • Kolhapur • Kolkata • Ludhiana • Mandi Gobindgarh • Mumbai
• Nagpur • Nasik • Panaji • Pune • Raipur • Raigarh • Rajkot • Rourkela • Sambalpur

Electrotherm (India) Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)-(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) As a % of	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights	Total as a % of (A+B+C)	No. (a)			As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
																Class eg: X		Class eg: Y
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)-(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	11	3768075	0	0	3768075	32.83	3768075	0	3768075	32.83	0	9.40	0	0.00	300000	7.96	3768075
(B)	Public	6660	7708299	0	0	7708299	67.17	7708299	0	7708299	67.17	28590000	90.60	0	0.00	0	0.00	5091692
(C)	Non Promoter - Non Public			0	0			0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	6671	11476374	0	0	11476374	100.00	11476374	0	11476374	100.00	28590000	100.00	0	0.00	300000	2.61	8859767



Electrotherm (India) Limited

Table II (I)(a): Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights of securities			Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)= (VII)+(X) As a % of	(XII)	(XIII)	(XIV)			
1	Indian																	
(a)	Individuals / Hindu Undivided Family																	
	Shailish Bhandari	AALPB1973G	9	2280575	0	0	0	0	2280575	19.87	0	2280575	19.87	0	0.00	300000	13.15	2280575
	Mukesh Bhandari	AALPB1974B	1	848275	0	0	0	0	848275	7.39	0	848275	7.39	0	0.00	150000	17.68	848275
	Ritu Bhandari	AALPB1971E	1	809500	0	0	0	0	809500	7.05	0	809500	7.05	0	0.00	150000	18.53	809500
	Nagesh Bhandari	ABXPB1401G	1	243025	0	0	0	0	243025	2.12	0	243025	2.12	0	0.00	0	0.00	243025
	Mukesh Bhanwarlal Bhandari	AAAAB0577G	1	233125	0	0	0	0	233125	2.03	0	233125	2.03	0	0.00	0	0.00	233125
	Irbubala Bhandari	AALPB0405K	1	60000	0	0	0	0	60000	0.52	0	60000	0.52	0	0.00	0	0.00	60000
	Narendra Dalal	AFYPD0506L	1	51500	0	0	0	0	51500	0.45	0	51500	0.45	0	0.00	0	0.00	51500
	Jyoti Bhandari	AALPB1970F	1	34500	0	0	0	0	34500	0.30	0	34500	0.30	0	0.00	0	0.00	34500
	Reema Bhandari	ACVPB7124M	1	375	0	0	0	0	375	0.00	0	375	0.00	0	0.00	0	0.00	375
			1	275	0	0	0	0	275	0.00	0	275	0.00	0	0.00	0	0.00	275
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)		1	975000	0	0	0	0	975000	8.50	0	975000	8.50	0	0.00	0	0.00	975000
	Bodies Corporate		1	975000	0	0	0	0	975000	8.50	0	975000	8.50	0	0.00	0	0.00	975000
	Western India Speciality Hospital Limited	AAACW4385M	1	975000	0	0	0	0	975000	8.50	0	975000	8.50	0	0.00	0	0.00	975000
	Sub Total (A)(1)		10	3255575	0	0	0	0	3255575	28.37	0	3255575	28.37	0	0.00	300000	9.22	3255575
2	Foreign																	
	Individuals (Non-Resident)																	
(a)	Individuals / Foreign Individuals		1	512500	0	0	0	0	512500	4.47	0	512500	4.47	0	0.00	0	0.00	512500
	Bhandari Rakesh	AKQPB0504Q	1	512500	0	0	0	0	512500	4.47	0	512500	4.47	0	0.00	0	0.00	512500
(b)	Government		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		1	512500	0	0	0	0	512500	4.47	0	512500	4.47	0	0.00	0	0.00	512500
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		11	3768075	0	0	0	0	3768075	32.83	0	3768075	32.83	0	0.00	300000	7.96	3768075

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	Shareholdin g as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying g convertible securities (including Warrants)	Sharehold ing, as a % assuming full converso n of convertib le securities	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialise d form			
	(i)	(ii)						(VIII) As a % of (A+B+C2)	(ix)			(x)	(XI)= (VII)+(X) As a % of	(xii)	(xiii)						
									No of Voting Rights	Class eg: X	Class eg: y	Total	Total as a % of (A+B+C)		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
1	Institutions																				
(a)	Mutual Fund		2	9800	0	0	9800	0.09	9800	0	9800	0	9800	0.09	0	0.02	0	0.00	0	0.00	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(f)	Financial Institutions / Banks		1	100	0	0	100	0.00	100	0	100	0	100	0.00	28590000	71.36	0	0.00	0	0.00	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub Total (B)(1)		3	9900	0	0	9900	0.09	9900	0	9900	0	9900	0.09	28590000	71.38	0	0.00	0	0.00	0
2	Central Government/ State Government(s)/ President of India																				
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
3	Non-institutions																				
(a)	Individuals			0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																				
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		6081	1380565	0	0	1380565	12.03	1380565	0	1380565	0	1380565	12.03	0	3.45	0	0.00	0	0.00	1297558
	Jagdishkumar Amrutlal Ahlani	AETPA5632H	9	1058184	0	0	1058184	9.22	1058184	0	1058184	0	1058184	9.22	0	2.64	0	0.00	0	0.00	1036684
	NBFCs registered with RBI			806435	0	0	806435	7.03	806435	0	806435	0	806435	7.03	0	2.01	0	0.00	0	0.00	806435
(b)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Overseas Depositories(holding DRs) (balancing figure)																				
(d)	Any Other (Specify)		567	5259650	0	0	5259650	45.83	5259650	0	5259650	0	5259650	45.83	0	13.13	0	0.00	0	0.00	2757450
(e)	Hindu Undivided Family		1	11365	0	0	11365	0.10	11365	0	11365	0	11365	0.10	0	0.03	0	0.00	0	0.00	11365
	Foreign Companies		270	177482	0	0	177482	1.55	177482	0	177482	0	177482	1.55	0	0.44	0	0.00	0	0.00	177482
	Castleshire Pre Limited	AADCC0533C	2	2000000	0	0	2000000	17.43	2000000	0	2000000	0	2000000	17.43	0	5.00	0	0.00	0	0.00	0
	Leachaven Pre Limited	AABCL3027A	1	1000000	0	0	1000000	8.71	1000000	0	1000000	0	1000000	8.71	0	2.50	0	0.00	0	0.00	0
	Non Resident Indians		65	28823	0	0	28823	0.25	28823	0	28823	0	28823	0.25	0	0.07	0	0.00	0	0.00	28823
	Clearing Member		52	52317	0	0	52317	0.46	52317	0	52317	0	52317	0.46	0	0.00	0	0.00	0	0.00	52317



Bodies Corporate	177	2989663	0	0	2989663	26.05	2989663	0	2989663	26.05	0	7.46	0	0.00	0	0.00	2487963
Dhanvatha Finvest Limited	AAACD9887D	420908	0	0	420908	3.67	420908	0	420908	3.67	0	1.05	0	0.00	0	0.00	420908
Passim Share Trade Pvt. Ltd.	AAHCP4840M	374918	0	0	374918	3.27	374918	0	374918	3.27	0	0.94	0	0.00	0	0.00	374918
Web Businesses.Com Global Ltd.	AAACW3612P	293299	0	0	293299	2.56	293299	0	293299	2.56	0	0.73	0	0.00	0	0.00	293299
Froid Finance & Investment Pvt.Ltd	AAACF5844L	250000	0	0	250000	2.18	250000	0	250000	2.18	0	0.62	0	0.00	0	0.00	0
Highland Finances & Investments Pvt Ltd	AAACH8933N	250000	0	0	250000	2.18	250000	0	250000	2.18	0	0.62	0	0.00	0	0.00	0
Lavien Packagers Limited	AAACL2756K	248347	0	0	248347	2.16	248347	0	248347	2.16	0	0.62	0	0.00	0	0.00	248347
Vardhman Infracon Private Limited	AAACV4431A	189689	0	0	189689	1.65	189689	0	189689	1.65	0	0.47	0	0.00	0	0.00	189689
S J Infrotech Private Limited	AAACM37606P	138205	0	0	138205	1.20	138205	0	138205	1.20	0	0.34	0	0.00	0	0.00	138205
Blink Share And Comtrade Private Limited	AAFCB7492P	136000	0	0	136000	1.19	136000	0	136000	1.19	0	0.34	0	0.00	0	0.00	136000
Eyesight Share Trading Private Limited	AADEC5604J	134000	0	0	134000	1.17	134000	0	134000	1.17	0	0.33	0	0.00	0	0.00	134000
J M Financial Services Limited	AAACJ5977A	165109	0	0	165109	1.44	165109	0	165109	1.44	0	0.41	0	0.00	0	0.00	165109
Sub Total (B)(3)	6657	7698399	0	0	7698399	67.08	7698399	0	7698399	67.08	0	19.21	0	0.00	0	0.00	5091692
Total Public Shareholding (B)= (B)(3)+(B)(2)+(B)(3)	6660	7708299	0	0	7708299	67.17	7708299	0	7708299	67.17	28590000	90.60	0	0.00	0	0.00	5091692

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Electrotherm (India) Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculate d as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights	Total as a % of (A+B+C)	Total			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)= (vii)+(x) As a % of	(xii)	(xiii)	(xiv)		
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
2	Employee Benefit Trust (under SEBI (Share based Employee 2 Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



NOTES :

1. The Company has allotted 2,85,90,000 Partially Convertible Partially Redeemable Preference Shares (PCPRPS) to Edelweiss Asset Reconstruction Company Limited (As trustee of EARC Trust SC 30) on 22nd August, 2015 as per SEBI (ICDR) Regulations, 2009, inter alia, on following terms:
 - (a) Such number of PCPRPS shall be converted into such proportionate number of equity shares based on the conversion price on the conversion date in such manner so the post conversion equity capital of Edelweiss Asset Reconstruction Company Limited (EARC) shall not exceed 10% of total post conversion paid up equity capital of the company and balance PCPRPS which will not get converted into equity shares shall be continue as Non Convertible Redeemable Preference Shares and shall carry 0% coupon rate and shall be redeemed/re-purchased on such date as determined by the board but not later than a period exceeding three years.
2. The total paid up capital of the company assuming full conversion of Partially Convertible Partially Redeemable Preference Shares (PCPRPS) is subject to conversion price.
3. For the purpose of this shareholding pattern, it is assumed that 1 (One) PCPRPS will be converted into 1 (One) equity shares and there is no change in the existing capital of the company prior to conversion. However, since the conversion of PCPRPS into equity shares will be based on the conversion price on the conversion date, it is not possible to ascertain the exact percentage of total number of shares of the company, assuming full conversion of the convertible securities, which is currently shown as 71.36%. Further as per the terms mentioned in Para 1 above and settlement terms with EARC, the post conversion equity capital of EARC shall not exceed 10% of the total post conversion paid up equity capital of the company. As such, the percentage shown as 71.36% will not exceed 10% of total post conversion paid up equity capital of the company. The assumption of conversion of 1 (One) PCPRPS into 1 (One) equity shares is only for the purpose that the percentage of total number of shares assuming full conversion does not exceed 100%.
4. 3,00,000 Equity Shares of promoters has been pledged to the Bank of India towards the securities for various facilities sanctioned/disbursed by Bank of India.

